

#### **PUBLIC NOTICE**

### REQUEST FOR QUALIFICATIONS | PROFESSIONAL SERVICE CHEMICAL ADDICTIONS RECOVERY EFFORT RFQ NO: CARE23-01

Chemical Addictions Recovery Effort ("CARE") seeks Proposals from experienced and qualified architects and/or engineers to provide full-service A&E design and construction administration services to restore the CARE Main Campus facility. The scope of the project is more fully described in Section 2, "RFQ Scope of Services" for the RFQ documents. This RFQ is issued pursuant to Section 287.055 of the Florida Statutes, the "Consultants Competitive Negotiation Act" ("CCNA"). All references to Florida Statutes and other laws/regulations will be interpreted to include "as amended from time to time."

Request for Qualifications (RFQ) documents may be obtained on or after **June 21, 2023** from the CARE webpage (<a href="https://care4000.com">https://care4000.com</a>) and social media.

Completed Proposals must be delivered to CARE, 910 Harrison Avenue Panama City, FL 32401, 2:00 PM CDT, on July 21, 2023, ('Proposal Submission Due Date"). Any Proposals received after the Proposal Submission Due Date or delivered to a different address, department, or location will not be considered.

It is the sole responsibility of Proposers to ensure receipt of all addenda. It is recommended that firms check the CARE website and social media for updates through the issuance of addenda.

CARE. has scheduled a **Voluntary Pre-Proposal Conference**, **on July 7**, **2023**, **at 2 PM CDT**, **at 910 Harrison Avenue Panama City**, **FL 32401**. Attendance is <u>strongly encouraged</u>, but not required. At the discretion of CARE attendance may be offered via Video Conference.

CARE reserves the right to accept any Proposals deemed to be in the best interest of CARE to waive any minor irregularities, scrivener's errors, minor omissions, minor deviations, and/or technicalities in any Proposals, or to reject any or all Proposals and to re-advertise for new Proposals, in accordance with the applicable sections of the Florida Statutes and this RFQ. The responsibility for submitting a Proposal before the stated time and date is solely and strictly that of the Proposer. CARE is not responsible for any delayed, late, lost, misdelivered, or non-delivered Proposals, no matter the cause.

Proposers are advised that proposals submitted with irregularities, deficiencies, and/or technicalities that deviate from the minimum qualifications, experience, and submission requirements of a RFQ shall result in a non-responsive determination. Only minor irregularities, deficiencies, and technicalities may be allowed to be timely cured by Proposers at the sole discretion of CARE. Material irregularities, deficiencies, and technicalities cannot be cured by the Proposer, and are not waivable by CARE.

# **Table of Contents**

SECTIO	N 1 INTRODUCTION TO REQUEST FOR QUALIFICATIONS	4
1.1	INVITATION	4
1.2	SUBMISSION OF PROPOSALS	4
1.3	VOLUNTARY PRE-PROPOSAL CONFERENCE	4
1.4	CONE OF SILENCE	4
1.5	ADDITIONAL INFORMATION OR CLARIFICATION	6
1.6	AGREEMENT TERMS AND CONDITIONS	6
1.7	AWARD OF AGREEMENT	6
1.8	AGREEMENT EXECUTION	6
1.9	UNAUTHORIZED WORK	7
1.10	SUBMITTAL INSTRUCTIONS	7
1.11	CHANGES/MODIFICATIONS/ALTERATIONS	7
1.12	SUB-CONSULTANT(S)/SUB-CONTRACTOR(S)	8
1.13	DISCREPANCIES, ERRORS, AND OMISSIONS	8
1.14	DISQUALIFICATION	8
1.15	PROPOSER'S EXPENDITURES	9
1.16	EXECUTION OF PROPOSAL	9
1.17	INSPECTION OF SITE	9
SECTIO	N 2 RFQ SCOPE OF SERVICES	
2.1	PURPOSE	11
2.2	PROJECT DESCRIPTION	11
2.3	SCOPE OF SERVICES	11
2.4	PROPOSED TEAM / KEY PERSONNEL	12
SECTIO	N 3 RFQ GENERAL CONDITIONS	14
3.1	ACCEPTANCE/REJECTION	14
3.2	LEGAL REQUIREMENTS	14
3.3	NON-APPROPRIATION OF FUNDS	14
3.4	LICENSE REQUIREMENT	14
3.5	MINIMUM QUALIFICATIONS AND EXPERIENCE REQUIREMENTS	14
3.6	COMPLIANCE WITH LAWS, REGULATIONS, AND EXECUTIVE ORDERS	16
3.7	PUBLIC ENTITY CRIMES	16
3.8	RESOLUTION OF PROTESTS	17

	3.9	REV	IEW OF PROPOSAL FOR RESPONSIVENESS	17
	3.10	COL	LUSION	17
	3.11	CLA	RIFICATIONS	17
	3.12	KEY	PERSONNEL	17
	3.13	AUD	IT RIGHTS AND RECORDS RETENTION	17
	3.14	PUB	LIC RECORDS	18
	3.15	E-VE	ERIFY	18
	3.16	CON	IFLICT OF INTEREST	18
	3.17	DEB	ARRED/SUSPENDED VENDORS	18
	3.18	NON	IDISCRIMINATION	18
	3.19	UNE	THICAL BUSINESS PRACTICE PROHIBITIONS	19
	3.20	BON	IDING	19
	3.21	ADD	ITIONAL TERMS AND CONDITIONS	19
S	ECTIO	N 4	INSTRUCTIONS FOR SUBMITTING A PROPOSAL	20
	4.1	SUB	MISSION REQUIREMENTS	20
	4.1.	1	Content of Qualifications and Experience Requirements	20
	4.1.	2	Design Philosophy and Technical Capabilities Statement	25
	4.1.	3	RFQ Proposal Forms	25
	4.2	PRC	POSAL SUBMISSION FORMAT	26
	4.3	PRC	POSAL SUBMISSION DATE AND LOCATION	26
	4.4	SUB	MITTAL GUIDELINES	27
	4.4.	1	General	27
	4.4.	2	Selection Process Timetable	27
S	ECTIO	N 5	EVALUATION/SELECTION PROCESS	29
	5.1	EVA	LUATION PROCEDURES	29
	5.2	EVA	LUATION CRITERIA	30
S	ECTIO	N 6	RFQ PROPOSAL FORMS	31
	6.1	RFQ	INFORMATION AND ACKNOWLEDGEMENT FORM	31
	6.2	LOC	AL DEBARMENT AND SUSPENSION	37
	6.3	FED	ERAL DEBARMENT AND SUSPENSION	38
	6.4 AND (	CER COOF	TIFICATION REGARDING LOBBYING FOR CONTRACTS, GRANTS, LO. PERATIVE AGREEMENTS	ANS, 41

#### SECTION 1 INTRODUCTION TO REQUEST FOR QUALIFICATIONS

#### 1.1 INVITATION

Chemical Addictions Recovery Effort ("CARE") seeks Proposals from experienced and qualified architects and/or engineers to provide full service A&E comprehensive design and construction administration services to restore the CARE Main Campus facility as fully described in Section 2, "RFQ Scope of Services". This RFQ is issued pursuant to Section 287.055 of the Florida Statutes, the "Consultants Competitive Negotiation Act" ("CCNA"). All references to Florida Statutes and other laws/regulations will be interpreted to include "as amended from time to time."

Copies of this solicitation are available on the CARE. webpage: <a href="https://www.care4000.com">www.care4000.com</a>.

For purposes of this RFQ, the words:

- 1.1.1 "Proposal" shall mean the completed written and properly signed submission in response to this RFQ by a Proposer.
- 1.1.2 "Proposer" shall mean the entity submitting a Proposal in response to this RFQ.
- 1.1.3 "Executive Director" shall be the CARE Executive Director, or designee.

Throughout this RFQ, the phrases "must" and "shall" will denote mandatory requirements. Any Proposal that does not meet the mandatory requirements is subject to immediate disqualification.

#### 1.2 SUBMISSION OF PROPOSALS

Sealed written Proposals must be received by CARE no later than the date, time, and at the location indicated in Section 4.3, "Proposal Submission Date and Location", in order to be considered. Proposals can be hand delivered or sent by mail, common carrier (e.g.,UPS, FedEx), or courier. Faxed documents are not acceptable. **Three unbound, tabbed original hard copies and one copy in digital format (preferably on a USB drive) in .pdf file format of the Proposer's Proposal must be timely received by the Proposal Submission Due Date, or the Proposal will be disqualified. Untimely or misdelivered submittals will not be considered.** 

#### 1.3 VOLUNTARY PRE-PROPOSAL CONFERENCE

Voluntary Pre-Proposal Conference, on **July 7, 2023**, at **2:00 PM CDT**, at **910 Harrison Avenue Panama City**, **FL 32401**. Prospective Proposers are <u>strongly encouraged</u> to attend this meeting to obtain information relative to the RFQ. Use of personal protective equipment (such as masks) by those in attendance is recommended but not mandatory.

#### 1.4 CONE OF SILENCE

Cone of Silence. The Cone of Silence shall be applicable to this Request for Qualifications for Professional Services.

"Cone of Silence" is defined to mean a prohibition on:

- a) communication regarding this Request for Qualifications ("RFQ") between a potential Proposer and any lobbyist, attorney or consultant retained by the Proposer (the "Proposer Team") and the CARE Board of Directors or their respective staffs and any member of CARE professional staff including, but not limited to, the CARE Executive Director and their staffs;
- b) any communication regarding this RFQ between the Proposer Team and any member of the selection/evaluation panel, therefore.

Notwithstanding the foregoing, the Cone of Silence shall not apply to:

- a) communications between the Proposer Team and the Executive Director and CARE Attorney;
- b) communications between the Proposer Team and the CARE Executive Director and/or Board of Directors provided that such communications are initiated by the CARE Executive Director and/or Board of Directors;
- c) communications between the Proposer Team and any CARE Staff regarding this RFQ, provided the communication is limited strictly to matters of process or procedure already contained in the corresponding solicitation;
- d) oral presentations before selection/evaluation panel and communications occurring during duly noticed meetings of selection/evaluation panels;
- e) competitive negotiations;
- f) public presentations made to the CARE Board of Directors and communications occurring during any duly noticed public meeting;
- g) communications in writing or by e-mail at any time with any CARE employee or member of the CARE Board of Directors shall file a copy of any written communications with CARE;
- h) Contract negotiations.

#### (4) Procedure.

- a) Imposition. A Cone of Silence is hereby imposed when the solicitation is advertised in a newspaper of general circulation.
- b) Termination. Except as otherwise provided herein, the Cone of Silence shall terminate at the time the CARE Executive Director provides a written recommendation to the CARE Board of Directors, provided however, that if CARE Board of Directors refers the recommendation back to the CARE Executive Director for further review, the Cone of Silence shall be reimposed until such time as the CARE. Executive Director's subsequent written recommendation is received by CARE Board of Directors.

#### (5) Penalties.

Violation of the Cone of Silence may disqualify the Proposer and the Proposal maybe rejected and not considered for award. Further, a violation of this section by a Proposer Teammay subject said Proposer to potential debarment from performing future work from CARE for a period of time, such time period to be determined by CARE.

#### 1.5 ADDITIONAL INFORMATION OR CLARIFICATION

Requests for additional information or clarifications must be made in writing. Proposers may e-mail their requests for additional information or clarifications to <a href="mailto:debbiecruce@care4000.com">debbiecruce@care4000.com</a>.

Any request for additional information or clarification must be received in writing <a href="mailto:no later than 5:00">no later than 5:00</a>

PM CDT, on July 14, 2023. Late or misdelivered requests for additional information or clarification may not receive a response in the subsequent addendum.

CARE will issue responses to inquiries received and any other corrections or amendments it deems necessary via written addenda, prior to the Proposal Submission Date. Proposers should not rely on any representations, statements, or explanations other than those made in this RFQ and in any written addenda to this RFQ. Where there appears to be conflict between the RFQ and any addenda issued, the last addendum issued shall prevail.

Addenda will only be made available on CARE webpage, and it is the Proposer's sole responsibility to assure its review and receipt of all addenda. Prior to submitting the Proposal, the Proposer should check CARE website and social media for all addenda: https://care4000.com.

#### 1.6 AGREEMENT TERMS AND CONDITIONS

The Proposer selected to render the services requested herein ("Successful Proposer") shall be required to execute a Professional Services Agreement ("Agreement") with CARE. Certain provisions of the Agreement are non-negotiable. These include, without limitation, applicability, and compliance with applicable laws (e.g., Federal and State Statutes, County and City Codes), venue, hold harmless, duty to defend, indemnity and insurance, payment and performance bond(s), professional liability insurance, and cancellation for convenience or due to lack of funding, by CARE.

#### 1.7 AWARD OF AGREEMENT

The Agreement may be awarded to the Successful Proposer for the Project by the CARE Board of Directors, following a written recommendation by the CARE Executive Director, based upon the qualification requirements reflected herein. The CARE Board of Directors may accept or reject the recommendation by the CARE Executive Director and award the Agreement to the Proposer it deems best qualified and suited for the work herein. CARE reserves the right to execute or not execute, as applicable, an Agreement with the Successful Proposer, when it is determined to be in CARE's best interest. CARE does not represent that any award will be made, or any Agreement will be satisfactorily negotiated to be acceptable to CARE and the Proposer. The award and execution of an Agreement shall comply with the CCNA, Section 287.055 of the Florida Statutes, as amended.

#### **1.8 AGREEMENT EXECUTION**

By submitting a Proposal, the Proposer agrees to be bound to and execute the Agreement, in substantially the form furnished by CARE, for the work requested herein. Upon commencement of the Agreement negotiation process, and without diminishing the foregoing, the Proposer may request clarification and submit comments concerning the Agreement for CARE's consideration. None of the foregoing shall preclude CARE, at its option, from seeking to negotiate changes to the Agreement during the negotiation process.

CARE shall require the Successful Proposer to provide for itself and its Sub-Consultants (if any) all of the following documentation to support the Price Proposal (if applicable), as a condition precedent to execution of an Agreement.

- **1.8.1** Current financial statement(s), preferably an audited financial statement(s) prepared by a Certified Public Accountant ("CPA") for the most recently completed fiscal year clearly showing the costs (not percentage) of direct labor, indirect labor, fringe benefits, general administrative costs and overhead, and a statement of profit and/or operating margin.
- **1.8.2** Raw labor rates by labor or professional classification certified as accurate by an officer of the company.
- **1.8.3** Breakdown of the fee by task/labor classification and raw or billable hourlyrate/number of hours.
- **1.8.4** Updated information reflecting information resulting from negotiation of the Agreement.
- **1.8.5** Copy of current Notice of Qualification letter from the Florida Department of Transportation ("FDOT"), *if applicable*.

#### 1.9 UNAUTHORIZED WORK

The Successful Proposer shall not begin work until CARE issues a written Notice to Proceed ("NTP"). Such NTP shall constitute CARE's authorization to begin work. Any unauthorized work performed by the Successful Proposer, prior to receiving the NTP, or during the term of the Agreement, shall be deemed non-compensable by CARE., and shall be at the Proposer's sole risk and expense. The Successful Proposer shall not have any recourse against CARE for prematurely performing unauthorized work.

#### 1.10 SUBMITTAL INSTRUCTIONS

Careful attention must be given to all requested items contained in this RFQ. Proposers are invited to submit Proposals in accordance with the requirements of Section 4, "Instructions for Submitting a Proposal. Proposers shall make the necessary entries in all blanks on the forms provided for inclusion in the Proposer's Proposal. Proposals shall be submitted in sealed envelopes or packages, with the RFQ number, title, and opening date clearly noted on the outside of the envelopes or packages.

#### 1.11 CHANGES/MODIFICATIONS/ALTERATIONS

Proposer may submit a modified Proposal to replace all or any portion of a previously submitted Proposal or withdraw a Proposal at any time prior to Proposal Submission Due Date. All modifications or withdrawals shall be made in writing, to CARE, **910 Harrison Avenue Panama City, FL 32401.** Oral modifications are prohibited, and they will be disregarded. Written modifications will not be accepted after the Proposal Submission Due Date. CARE will only consider the latest version of the Proposal.

#### 1.12 SUB-CONSULTANT(S)/SUB-CONTRACTOR(S)

For purposes of this RFQ, the terms "Sub-Consultant" and "Sub-Contractor" are used interchangeably. A Sub-Consultant or Sub-Contractor is any individual, firm, entity, or organization, other than the employees of the Proposer, who has or will have a contract with the Proposer to assist in the performance of Services required under this RFQ. A Sub-Consultant shall be paid directly by the Proposer and shall not be paid directly by CARE. The Proposer must clearly identify in its Proposal the Sub-Consultants to be utilized in the performance of required Services. CARE retains the right to accept or reject any Sub-Consultant proposed in accordance with Section 3.5,

Minimum Qualification and Experience Requirements, and Section 4.1, Submission Requirements, or proposed prior to execution of the Agreement. Any and all liabilities regarding the use of a Sub-Consultant shall be borne solely by the Successful Proposer, and insurance for each Sub-Consultant must be approved by CARE and maintained in good standing throughout the duration of the Agreement. Neither the Successful Proposer nor any of its Sub-Consultants are considered employees, partners, affiliates, or agents of CARE. Failure to list all Sub-Consultants and provide the required information may disqualify any unidentified Sub-Consultants from performing work under this RFQ. Proposers shall include in their Proposal the requested Sub-Consultant information and all relevant information required of the Proposer.

After Proposal submittal, Proposers are expressly prohibited from substituting any Sub-Consultant or Sub-Contractor contained in their Proposal. Just cause and prior written approval by the CARE Executive Director or authorized designee are required for substitution of any Sub-Consultants. If approved, CARE reserves the right to request additional required documentation as specified in the RFQ. If CARE does not accept the proposed change(s), the Proposal may be rejected and not considered for award.

#### 1.13 DISCREPANCIES, ERRORS, AND OMISSIONS

Any discrepancies, errors, or ambiguities in the RFQ or addenda (if any) should be reported in writing. If applicable, CARE will issue a written addendum to the RFQ clarifying such conflicts or ambiguities. It is agreed that any such alleged discrepancies, errors, or omissions will not be construed against the drafting party.

#### 1.14 DISQUALIFICATION

This RFQ requires the use and submission of specific forms. In addition, the RFQ requires the submission of additional documents and information. Failure to use the provided forms may result in the Proposal being deemed non-responsive, and the Proposal may not be further considered for award. Modification of, retyping, or any alterations to the forms may also result in the Proposal being deemed non-responsive. Additional pages, where indicated, may be included without re-use of the original form.

CARE reserves the right to disqualify Proposers upon evidence of collusion with intent to defraud or other illegal practices on the part of the Proposer. CARE also reserves the right to waive any immaterial defect or informality in any Proposal, to reject any or all Proposals in wholeor in part, or to reissue this RFQ.

Any Proposer who submits in its Proposal any information that is determined by CARE, in its sole opinion, to be substantially inaccurate, misleading, exaggerated, or incorrect, may be disqualified from consideration for award of the Agreement.

Any Proposal submitted by a Proposer who is in arrears (e.g., monies owed, outstanding judgments, or other fees due to CARE), or otherwise in debt or in breach of contract to CARE or where CARE has an open or liquidated damages claim against a Proposer for monies owed to CARE at the time of Proposal submission, or has been debarred by a federal, State of Florida, or local public entity within the past five years, or is on the convicted vendor list per Section 287.133 of the Florida Statutes, may be rejected as non-responsive/non-responsible and may not be considered as eligible for award.

Prior to award of the Agreement, the above requirements must be met, and is a condition that must

be maintained during the term of the Agreement.

#### 1.15 PROPOSER'S EXPENDITURES

Proposers understand and agree that any expenditure incurred in preparation and submittal of Proposals, or in the performance of any services requested by CARE in connection with the Proposals for this RFQ, are exclusively at the expense of the Proposers. CARE. shall not pay or reimburse any expenditure, or any other expense incurred by any Proposer in preparation of a Proposal, and/or anticipation of Agreement award, and/or to maintain the approved status of the Successful Proposer if an Agreement is awarded, and/or administrative or judicial proceedings resulting from the solicitation process. The Proposer agrees to these terms by submission of a Proposal.

#### 1.16 EXECUTION OF PROPOSAL

The Proposal must be manually and duly signed in legible blue ink by an authorized corporate officer, principal, or partner (as applicable) with an original signature in full. When a firm is the Proposer, the Proposal shall be signed in the name of the firm by one or more of the partners by legible blue ink with an original signature in full. When a corporation is the Proposer, the officer signing shall setout the corporate name in full, beneath which he shall sign his/her name, give title of his/her office, and affix the corporate seal. Anyone signing the Proposal as an agent, must file with it adequate legal evidence of signature authority to act on behalf of and bind the Proposer; otherwise, the Proposal may be rejected as non-responsive. Proposers who are corporations shall furnish their Proposal to CARE with a copy of their authorization to transact business in the State of Florida. Failure to submit promptly this evidence of qualification to do business in the State of Florida maybe a basis for rejection of the Proposal.

Proposer understands that submitting a Proposal to this RFQ does not constitute an Agreement or Contract between CARE and the Proposer. Proposer has no contract right or expectation by submitting to CARE a response to this RFQ.

#### 1.17 INSPECTION OF SITE

Proposers are encouraged to carefully examine the site location before submission of a Proposal and make all necessary investigations to inform themselves thoroughly as to all difficulties involved in the completion of all services required pursuant to the mandates and requirements of this RFQ and the Agreement. No plea of ignorance of conditions or difficulties that may hereafter exist, or of conditions or difficulties that may be encountered in the execution of the services pursuant to the Proposal as a result of failure to make the necessary examinations and investigations, will be accepted as an excuse for a failure or omission on the part of the Successful Proposer to fulfill, in every detail, all of the requirements, as defined in the Agreement, nor will they be accepted as abasis for any claims whatsoever for extra compensation or for an extension of time.

#### **END OF SECTION**

#### **SECTION 2 RFQ SCOPE OF SERVICES**

#### 2.1 PURPOSE

CARE is seeking to procure a qualified and experienced architectural and/or engineering firm to provide full-service A&E design and construction administration services for the CARE Main Campus facility in accordance with all applicable laws, building and environmental regulations, applicable Federal, State, and Local regulations, and the Scope of Services contained in this RFQ. The Proposer and its Sub-Consultants must be able to perform every element and task included in, but not limited to, those outlined in Section 2.3, Scope of Services.

#### 2.2 PROJECT DESCRIPTION

CARE is a 501(c)3 nonprofit organization dedicated to providing prevention, intervention, treatment, and recovery services to assist individuals and their families change unhealthy behaviors, reduce the stigma, and improve their lives. Located in Bay County, CARE offers a full range of licensed services for all age groups and CARE's trained and dedicated staff are available to help families evaluate their need for treatment.

In 2018, Hurricane Michael significantly damaged the CARE Main Campus facility ("facility") located at 4000 E. 3<sup>rd</sup> Street, Panama City, FL 32404. Immediately following the storm, the facility was remediated to maintain the building's safety. The facility will go back to the pre-disaster design, function, and capacity in the existing building footprint.

This RFQ is limited to the work described in Section 2.3 Scope of Services.

#### 2.3 SCOPE OF SERVICES

The Successful Proposer shall provide comprehensive design services that restores the design and function of the existing facility including all required codes. The scope of services shall include, but is not limited to, the following:

- 2.3.1 Organize and support the overall design, and construction administration of the CARE facility in accordance with an approved scope of work.
- 2.3.2 Provide a detailed project plan including the project team, roles and responsibilities, deliverables list, milestones schedule, and progress reporting.
- 2.3.3 Establish a standing meeting with the Executive Director to provide project updates on a reoccurring frequency.
- 2.3.4 Engage with CARE, committee members, and the Board of Directors to communicate the facilities restoration design.
- 2.3.5 Provide detailed design documentation including site planning, permitting, building design, documentation, and geotechnical soil evaluations as necessary for both the site and buildings restorative design. This may include incorporating mitigation and innovative energy efficiencies into the design.
- 2.3.6 Create cost estimates using national cost estimating databases throughout the design process resulting in a comprehensive estimate that incorporates hard construction costs, soft costs, contingencies, mitigation, in addition to other potential costs.
- 2.3.7 Provide a written scope of work and prepare bid documentation for the solicitation of a contractor in compliance with local, state, and federal regulations. This project is funded, in part, through FEMA grant funding and compliance is required. This is a "design-bid-build" project.
- 2.3.8 Provide all documents (both hard and digital) including plans, drawings, permits,

- estimates, graphics, sketches, renderings, and other necessary information for the successful completion to restore the facility. This includes a final set of original reproducible drawings and specifications, digital files of the drawings and specifications, and five (5) sets of drawings, three (3) of which shall be signed and sealed.
- 2.3.9 All designs must be in accordance with all applicable federal, local and state standards and local codes and laws including any specialized requirements for educational facilities.
- 2.3.10 Provide construction administration services necessary to restore the facility. This includes inspections, review of pay applications, testing, and reporting.
- 2.3.11 Additional information for Proposers:
  - 2.3.11.1 Sitework shall include replacement of parking facilities, complimentary drought tolerant landscape architecture, storm water compliance, environmental documentation, and Federal accessibility compatibility. The site development may include lighting for public functions; playgrounds including distinct apparatus for ages 2 5 and 5 12; hardscaping (benches, trash receptacles, etc.); and landscaping.

This RFQ is being issued for the development of the design and construction administration phases of the Project.

This RFQ does NOT include the construction phase related to this Project. The construction phase related to this Project will be procured through a future solicitation process, separate and independent from this RFQ.

#### 2.4 PROPOSED TEAM / KEY PERSONNEL

The Successful Proposer shall serve as the lead and managing agent for all disciplines required for the Project. The Successful Proposer's work shall be directed by Key Personnel employed directly by the Successful Proposer/Prime Consultant, as described in this RFQ document, and shall consist at a minimum of the following disciplines:

Lead Architect/Engineer

In addition to the Key Personnel listed above, the Successful Proposer's team must have the following Required Personnel, either through its staff or the staff of any Sub-Consultant/Sub-Contractor:

- Civil, Structural, Mechanical, Electrical, and Plumbing (MEP) Engineers
- Landscape Architect
- CADD Technician
- Cost Estimator

The Successful Proposer shall designate a <u>primary</u> lead individual, who will be referred to as the "Lead Architect/Engineer" to lead all design efforts for the Project. The Successful Proposer shall directly employ the Lead Architect/Engineer. All Key Personnel and Required Personnel shall meet the relevant minimum qualification requirements specified in Section 3.5, "Minimum Qualification Requirements."

Note: As further detailed in the ensuing Agreement, as may be amended from time to time, CARE acting by and through its Executive Director, authorized designee, and Board of Directors prior to issuance of any Notice to Proceed, or at other reasonable intervals decided by CARE Executive

Scope of Work will	t at CARE's discre be developed by	CARE for each	ch Work Order	issued.	d basis. A	detalled
END OF SECTION	1					

#### **SECTION 3 RFQ GENERAL CONDITIONS**

#### 3.1 ACCEPTANCE/REJECTION

CARE reserves the right to accept any or all Proposals that best meet the criteria in the Solicitation or reject any or all Proposals and re-advertise. CARE also reserves the right to reject any Proposer(s) who has previously failed to perform properly under the terms and conditions of a CARE contract, to deliver on time any contracts with CARE, and/or who does not have the capacity to perform the requirements defined in this RFQ.

PROPOSALS SUBMITTED WITH IRREGULARITIES, DEFICIENCIES, AND/OR TECHNICALITIES THAT DEVIATE FROM THE MINIMUM QUALIFICATIONS AND SUBMISSION REQUIREMENTS OF THIS RFQ SHALL RESULT IN A NON-RESPONSIVE DETERMINATION.

CARE will not consider the curing of any Proposals that fail to meet the minimum qualifications and submission requirements of this RFQ. Proposer understands that non-responsive Proposals will not be evaluated and, therefore, will be eliminated from the Evaluation/Selection Process.

CARE, at its sole discretion, may waive minor informalities, technicalities, minor irregularities, or deficiencies and request additional information/clarification for the services specified in this RFQ, and may withdraw and/or re-advertise the RFQ.

#### 3.2 LEGAL REQUIREMENTS

This RFQ is subject to all applicable Federal, State, County, City, and local laws, codes, ordinances, rules, and regulations, loan documents, funding, and grant agreements that in any manner affect any and all of the services covered herein. Lack of knowledge by the Proposer shall in no way be cause for relief from responsibility for compliance with these requirements. Proposer shall fully comply with all applicable Federal, State, County, City, and local laws, codes, ordinances, rules, and regulations, all loan, funding, and grant requirements. The foregoing will be considered as part of the basic duties of performance of the Proposer under the Agreement.

#### 3.3 NON-APPROPRIATION OF FUNDS

In the event that insufficient funds are appropriated, and budgeting or funding is otherwise unavailable or not allocated in any fiscal period for the Agreement, CARE shall have the unqualified right to terminate the Work Order(s) and/or the Agreement, upon written notice to the Successful Proposer, without any penalty or expense to CARE or recourse against CARE. No guarantee, promise, warranty, or representation is made that any particular work, work order(s), or any project(s) will be assigned to the Successful Proposer.

#### 3.4 LICENSE REQUIREMENT

Proposers shall comply with all application Federal, State, and Local licensing requirements.

#### 3.5 MINIMUM QUALIFICATIONS AND EXPERIENCE REQUIREMENTS

CARE is seeking to procure a qualified architectural or engineering firm with experience in completing the Scope of Work as more fully described in Section 2 above. The Proposer shall, as of Proposal submission due date, have the following mandatory minimum qualifications and experience:

**3.5.1** Have been licensed, registered, and practicing as an architecture and/or engineering firm authorized to conduct business in the State of Florida for the last three years under its current business name:

- **3.5.2** Possess a minimum of three years of professional experience with providing similar type services as described in Section 2.3, "RFQ Scope of Services";
- **3.5.3** Employ a team member who has been licensed and practicing as an architect under Title XXXII, Regulation of Professions and Occupations, Florida Statutes, Chapter 481, "Architecture, Interior Design, and Landscape Architecture," or as an engineer under Title XXXII, Regulation of Professions and Occupations, Florida Statutes, Chapter 471, "Engineering," as applicable to the named profession, for a minimum of three years, who shall serve as the Lead Architect/Engineer, who shall be the primary lead for all design efforts of this Project, and who shall be directly employed by the Proposer;
- **3.5.4** Have team members who have been licensed and practicing as Civil Engineers, Structural Engineers, and Mechanical, Electrical and Plumbing (MEP) Engineers, under Title XXXII, Regulation of Professions and Occupations, Florida Statutes, Chapter 471, "Engineering," as applicable to the named profession, for a minimum of three years;
- **3.5.5** Have a team member who has been licensed and practicing as a Landscape Architect under Title XXXII, Regulation of Professions and Occupations, Florida Statutes, Chapter 481, "Architecture, Interior Design, and Landscape Architecture," as applicable to the named profession, for a minimum of three years;
- **3.5.6** Have a team member who has been practicing as **CADD Technician** for a minimum of three years; **and**
- **3.5.7** Have a team member who has been practicing as a **Cost Estimator** for a minimum of three years.

Failure to meet the above-stated mandatory minimum requirements may result in the rejection of the Proposer's submittal as non-responsive.

Additionally, Proposers shall provide information on:

- **3.5.8** Proposer's qualifications and experience, including at least three completed or ongoing projects similar in size, scope, and complexity to the Project described in this RFQ, within the past five years; and
- **3.5.9** The Lead Architect/Engineer's qualifications and experience, including at least three completed or ongoing projects similar in size, scope, and complexity to the Project described in this RFQ, currently ongoing or completed within the past five years; and
- **3.5.10** The Civil Engineer's, Structural Engineer's, and MEP Engineer's resumes that reflect their education, qualifications, and experience including, preferably, at least one completed or ongoing project similar in size, scope, and complexity to the Project described in this RFQ, within the past five years; and
- **3.5.11** The Landscape Architect's resume that reflects his/her education, qualifications, and experience including, preferably, at least one completed or ongoing project similar in size, scope, and complexity to the Project described in this RFQ, within the past five years; and

- **3.5.12** The CADD Technician's resume that reflects his/her education, qualifications, and experience including, preferably, at least one completed or ongoing project similar in size, scope, and complexity to the Project described in this RFQ, within the past five years; and
- **3.5.13** The Cost Estimator's resume that reflects his/her education, qualifications, and experience including, preferably, at least one completed or ongoing project similar in size, scope, and complexity to the Project described in this RFQ, within the past five years.

Proposals that do not completely adhere to all requirements may be considered non-responsive, and disqualified; see Section 4, "Instructions for Submitting a Proposal," for further directions. CARE may consider a Proposal responsive where a Proposer has less than the stipulated minimum number of years of experience solely where the Proposer has undergone a name change and such change-of-name has been filed with the State of Florida, or where the Proposerwas a subsidiary of a larger firm and the Proposer's firm has been merged into the larger firm. Proposers should include documentation substantiating the above-stated name change and/or merger as part of its Proposal for CARE to consider crediting the years of experience from the Proposer under its previous name, if applicable. Failure to include such documentation withthe Proposal may result in the Proposal being deemed non-responsive.

#### 3.6 COMPLIANCE WITH LAWS, REGULATIONS, AND EXECUTIVE ORDERS

This Project may be funded with federal financial assistance from the Federal Emergency Management Agency ("FEMA"). The Selected Proposer must comply with all applicable Federal laws, regulations, executive orders, and FEMA requirements. Per 2 C.F.R. § 200.326, the Agreement must contain all applicable required contract provisions listed at Appendix II to 2 C.F.R. Part 200. For more information regarding these provisions, see FEMA's Contract Provisions Template, <a href="https://www.fema.gov/media-library-data/1569959119092-92358d63e00d17639d5db4de015184c9/PDAT">https://www.fema.gov/media-library-data/1569959119092-92358d63e00d17639d5db4de015184c9/PDAT</a> ContractProvisionsTemplate 9-30-19.pdf.

#### 3.7 PUBLIC ENTITY CRIMES

In accordance with Florida Statutes Section 287.133, a person or affiliate who has been placed on the convicted vendor list, following a conviction for a public entity crime, may not: a) submit a response on a contract to provide any goods or services to a public entity; b) submit a response on a contract with a public entity for the construction or repair of a public building or public work; c) submit responses on leases of real property to a public entity; d) be awarded or perform work as a contractor, design-builder, supplier, subcontractor, or consultant under a contract with any public entity; and e) transact business with any public entity in excess of the threshold amount of \$35,000.00 provided in Florida Statutes Section 287.017, CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list. Violation of this section by Proposer shall result in rejection of the Proposal, cancellation of the Agreement (if awarded), and may result in Proposer's debarment.

#### 3.8 RESOLUTION OF PROTESTS

Any actual or prospective contractual party who feels aggrieved in connection with the solicitation or award of a contract may submit a notice of intent to protest in writing to CARE Manager. Notice of Intent to Protest must be made no later than seventy-two (72) hours after the award of the contract followed by a formal written protest submitted within ten (10) days of the notice. Failure of a party to timely file a Notice of Intent to Protest and/or the Protest, shall constitute a forfeiture of such party's right to file a protest. THERE WILL BE NO EXCEPTIONS MADE TO THIS REQUIREMENT.

#### 3.9 REVIEW OF PROPOSAL FOR RESPONSIVENESS

Each Proposal will be reviewed to determine if it is responsive to the submission requirements outlined in the RFQ. A "responsive" Proposal meets the requirements of the RFQ, is submitted in the format outlined in Section 4.2, "Proposal Submission Format," is of timely submission, and has appropriate signatures/attachments, as required on each document.

#### 3.10 COLLUSION

The Proposer, by submitting a Proposal, certifies that its Proposal is made without previous understanding, agreement, or connection either with any person, firm, or corporation submitting a Proposal for the same Services, or with any CARE instrumentality, department, or agency. The Proposer certifies that its Proposal is fair, without control, collusion, fraud, or other illegal action. CARE will investigate all situations where collusion may have occurred, and CARE reserves the right to reject any and all Proposals where collusion may have occurred.

#### 3.11 CLARIFICATIONS

CARE reserves the right to request clarifications of information submitted, and to request any necessary supporting documentation or information from any Proposer after the Proposal Submission Due Date.

#### 3.12 KEY PERSONNEL

Subsequent to submission of a Proposal and prior to award of an Agreement, Key Personnel shall not be changed. Proposers shall not change any member of their Key Personnel without just cause and prior written approval by CARE. CARE reserves the right to request additional documentation, as required by the RFQ prior to making its determination. If CARE does not accept the proposed change(s), the Proposal may be rejected and not considered for award.

#### 3.13 AUDIT RIGHTS AND RECORDS RETENTION

The Successful Proposer agrees to provide access, at all reasonable times, to CARE, or to any of its duly authorized representatives, to any books, documents, papers, invoices, receipts, reimbursement information and records of Proposer which are directly pertinent to this RFQ, the Agreement, the loan reimbursement and grant reimbursement (if applicable), for the purpose of audit, examination, excerpts, and transcriptions. The Successful Proposer shall maintain and retain any and all of the books, documents, papers and records pertinent to the Agreement for five years after CARE makes final payment <u>and</u> all other pending matters are closed. Proposer's failure or refusal to comply with this condition shall result in the immediate termination of the Agreement (if awarded) by CARE.

#### 3.14 PUBLIC RECORDS

The Successful Proposer shall additionally comply with the provisions of Section 119.0701, Florida Statutes, entitled "Contracts; public records; request for contractor records; civil action."

#### 3.15 E-VERIFY

Successful Proposer shall utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of all new employees hired by the Successful Proposer during the term of the Agreement and shall expressly require any Subconsultant performing work or providing services pursuant to the Agreement to likewise utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of all new employees hired by the Subconsultant during the Agreement term.

#### 3.16 CONFLICT OF INTEREST

Proposers, by responding to this RFQ, certify that to the best of their knowledge and belief, no elected/appointed official or employee of CARE has a financial interest, directly or indirectly, in the ownership of the Proposer except as disclosed herein. Any such interests shall be disclosed in writing to CARE.

#### 3.17 DEBARRED/SUSPENDED VENDORS

An entity or affiliate who has been placed on the State of Florida debarred or suspended vendor list may not: a) submit a response on a contract to provide goods or services to a public entity; b) may not submit a response on a contract with a public entity for the construction or repair of a public building or public work; c) may not submit a response on leases of real property to a public entity; d) may not be awarded or perform work as a contractor, design-builder, supplier, subcontractor, or consultant under contract with any public entity; and e) may not transact business with any public entity.

#### 3.18 NONDISCRIMINATION

Proposer agrees that it shall not discriminate by race, gender, color, age, religion, national origin, marital status, or disability in connection with its performance under this RFQ. Furthermore, Proposer agrees that no otherwise qualified individual shall solely by reason of his/her race, gender, color, age, religion, national origin, marital status or disability be excluded from the participation in, be denied benefits of, or be subjected to, discrimination under any program or activity called for or required in connection with services rendered under this Agreement.

#### 3.19 UNETHICAL BUSINESS PRACTICE PROHIBITIONS

Proposer represents and warrants to CARE that it has not employed or retained any person or company employed by CARE to secure the award of the Agreement and that it has not offered to pay, paid, or agreed to pay any person any fee, commission, percentage, brokerage fee, or gift of any kind, contingent upon the award of the Contract.

#### 3.20 BONDING (Not applicable to Professional Services)

For construction or facility improvement contracts or subcontracts exceeding \$250,000 funded in whole or in part with federal financial assistance, the following bonding requirements apply pursuant to 2 C.F.R. § 200.325:

- **3.20.1** A bid guarantee from each bidder equivalent to five percent of the bid price. The "bid guarantee" must consist of a firm commitment such as a bid bond, certified check, or other negotiable instrument accompanying a bid as assurance that the bidder will, upon acceptance of the bid, execute such contractual documents as may be required within the time specified.
- **3.20.2** A performance bond on the part of the contractor for 100 percent of the contract price. A "performance bond" is one executed in connection with a contract to secure fulfillment of all the contractor's obligations under such contract.
- **3.20.3** A payment bond on the part of the contractor for 100 percent of the contract price. A "payment bond" is one executed in connection with a contract to assure paymentas required by law of all persons supplying labor and material in the execution of the work provided for in the contract.

"Construction work" (as defined by 44 C.F.R. § 60-1.3) means the construction, rehabilitation, alteration, conversion, extension, demolition or repair of buildings, highways, or other changes or improvements to real property, including facilities providing utility services. The term also includes the supervision, inspection, and other onsite functions incidental to the actual construction.

#### 3.21 ADDITIONAL TERMS AND CONDITIONS

No additional terms and conditions included with the Proposal shall be evaluated or considered, any and all such additional terms and conditions shall have no force or effect and are inapplicable to this solicitation. If submitted purposely, through either intent or design, or inadvertently, appearing separately in transmittal letters, specifications, literature, price lists, or warranties, it is understood and agreed that the General and Special Conditions in this solicitation are the only conditions applicable to this solicitation and that the Proposer's authorized signature affixed to the Proposer's acknowledgment form, attests to this.

#### **END OF SECTION**

#### SECTION 4 INSTRUCTIONS FOR SUBMITTING A PROPOSAL

#### **4.1 SUBMISSION REQUIREMENTS**

Submit the following information and documents with the Proposal. Failure to do so may cause the Proposal to be deemed non-responsive. Proposals deemed non-responsive will receive no further consideration.

Each Proposal must contain the following documents and forms required by Sections 4.1.1 through 4.1.3, fully completed, and signed as required. Proposers shall prepare their Proposal utilizing the same format outlined below in Section 4.2, Proposal Submission Format. Each item of the Proposal, as stipulated in Section 4.1.14.1.3, shall be separated by a tabbed divider identifying the corresponding item number. Proposers are not to submit any information in response to this RFQ that has not been requested or which the Proposer considers confidential. Submission of any confidential information will be deemed a waiver of any confidentiality or other such protection, which would otherwise be available to the Proposer, except as specifically permitted under Florida Statute. Proposers shall not include any documents not specifically required or requested. The submission of such documentation may adversely affect the evaluation of the Proposal by the Evaluation Panel.

Hard cover binders shall not be used in the submission of the Proposal. Proposers should also make every effort to utilize recycled paper in preparing its Proposal. Double-sided printing is permitted, provided that the Proposal complies with the format set forth in Section 4.2.

Do not include additional information not requested in this RFQ, unless specified in an Addendum. This RFQ requires the use and submission of specific CARE forms. CARE forms shall not be expanded or altered. Additional pages may not be added unless the form specifically states that pages can be added. Failure to utilize CARE's forms will result in the rejection of the Proposal as non-responsive.

#### **4.1.1** Content of Qualifications and Experience Requirements:

All forms referenced in Sections 4.1.1 through 4.1.3 are required (as applicable).

#### A. Table of Contents

The Table of Contents should follow in sequential order the sections and documents specified in Section 4.1.1 through 4.1.3, including all documents requested in subsections. All pages of the Proposal must be consecutively numbered and correspond to the Table of Contents.

#### B. Proposal Letter

Proposer <u>may choose</u> (optional) to complete and submit Form RFQ-PCL for this section of the Proposal. A proposal letter shall be included.

#### C. Narrative

Proposer may choose (optional) to use Form RFQ-PN for this section of its Proposal. Provide a brief overview of the Proposer's firm and why the Proposer is the most qualified for this Project. A narrative shall be included.

#### D. Qualifications of the Proposer/Prime Consultant

Proposers shall complete and submit Form RFQ-QPC for this section of its Proposal. Proposers must possess a minimum of three years of professional experience providing

architectural and/or engineering for similar projects. In addition, Proposers must have been practicing as a registered architecture or engineering firm authorized to conduct business in the United States for the last five consecutive years under its current business name (current business name means the actual official name on file with the State of Florida or other State under which the business is authorized to conduct business, of the business entity or firm submitting the Proposal), as of the Proposal Submission Due Date. Licenses, certificates of authorization, and any other pertinent information shall be submitted to demonstrate the Proposer's ability to satisfy all the minimum qualification requirements identified in Section 3.5, "Minimum Qualifications and Experience Requirements."

Proposer also must disclose, in detail, any and all judgments, assessments, impositions, charges, suits, actions, decrees, orders, claims, arbitrations, and back charges asserted or awarded against the Proposer or any proposed Sub-Consultant in the past seven years, which exceed \$100,000.00. Proposals that do not contain such documentation may be deemed non-responsive. No company brochures are to be included aspart of the Proposal.

#### E. Experience of the Proposer/Prime Consultant

Proposer shall complete and submit Form RFQ-EPC for this section of its Proposal to provide a comprehensive summary of the Proposer's experience in providing lead architecture or lead engineering services. The Proposer MUST have served as the <a href="lead/prime consultant">lead/prime consultant</a> on at least three completed or ongoing similar projects similar in size, scope, and complexity to the Project described in this RFQ, within the past five years. Submitted reference projects shall include: client name, address, phone number, description of work, the year the project was commenced and completed, total amount of fees paid or projected to be paid to the Proposer, the number of full-time personnel assigned to the project, and the total value of the project in terms of the entire cost.

Failure to meet the stipulated experience requirement and submit proof of three completed or ongoing similar projects shall result in a non-responsive determination for the Proposal.

One (1) Form RFQ-EPC needs to be submitted for each referenced project.

#### F. Qualifications of the Lead Architect/Engineer (Key Personnel)

Proposer shall complete and submit, on behalf of the Lead Architect/Engineer (LAE), Form RFQ-QKP for this section of its Proposal for the LAE who shall serve as the primary lead on the Proposer's Team. The proposed LAE must: a) have been practicing as a registered architect or engineer, as applicable for the named profession for a minimum of three years; and b) be an employee of the Proposer. The proposed LAE is required to meet both conditions as of the Proposal Submission Due Date. Licenses, certificates of authorization, and any other pertinent information shall be submitted to demonstrate the Proposer's ability to satisfy all the minimum qualification requirements identified in Section 3.5, "Minimum Qualifications and Experience Requirements."

#### G. Experience of the Lead Architect/Engineer (Key Personnel)

Proposer shall complete and submit, on behalf of the LAE, Form RFQ- ELAE for this section of its Proposal to provide a comprehensive summaryof the LAE's experience, including a minimum of three (3) years' architecture and/or engineering design experience, and having served as a lead architect or lead engineer on at least three completed or ongoing similar projects, within the last five years, similar in size, scope, and complexity to the Project described in this RFQ. Submitted reference projects shall include: client name, address, phone

number, description of work, the year the project was commenced and completed, total amount of fees paid or projected to be paid to the firm, the number of full-time personnel assigned to the project, andthe total value of the project in terms of the entire cost. Proposer shall also provide a one-page resume reflecting the LAE's education, experience, andqualifications as they relate to this Project.

Failure to meet the stipulated experience requirement and submit proof of three completed or ongoing projects similar to the Scope of Services herein, including resume, shall result in a non-responsive determination for the Proposal. One Form RFQ-ELAE needs to be submitted for each referenced project.

# H. Qualifications and Experience of the Civil Engineers, StructuralEngineers, and MEP Engineers

- Proposer shall complete and submit Form RFQ-QSC for this section of its Proposal for each Civil Engineer, Structural Engineer, and MEP Engineer. Proposer shall identify the Civil Engineers', Structural Engineers', and MEP Engineer's number of years of experience in the required professional services.
- Licenses and any other pertinent information shall be submitted which demonstrates satisfaction of all the Civil Engineer, Structural Engineer, and MEP Engineer requirements identified in Section 3.5, "Minimum Qualification and Experience Requirements."
- 3. Additionally, a detailed resume is required to be submitted for each Civil Engineer, Structural Engineer, and MEP Engineer that reflects each of theCivil Engineer's, Structural Engineer's, and MEP Engineer's education, qualifications, and experience within the last five years on currently ongoing or completed projects similar in nature to the Project described in this RFQ.Projects referenced in resumes shall, at minimum, include the following information: client name, client address, client contact information, description of work, the year the project was commenced and completed, and the total value of the project in terms of the entire cost.
- 4. Failure to meet the stipulated experience requirement and submit proof of one completed or ongoing project, including resume, <u>for each</u>, shall result in a non-responsive determination for the Proposal.
- 5. One form needs to be submitted for each referenced project.

#### I. Qualifications and Experience of the Landscape Architect

Proposer shall complete and submit Form RFQ-QSC for this section of the Proposal for the Landscape Architect. Proposer shall identify the Landscape Architect's number of years of experience in the required professional services. Licenses and any other pertinent information shall be submitted which demonstrate satisfaction of all the Landscape Architect requirements identified in Section 3.5, "Minimum Qualification and Experience Requirements."

Additionally, a detailed resume is required to be submitted for the Landscape Architect that reflects the Landscape Architect's education, qualifications, and experience within the last five years on currently ongoing or completed projects similar in nature to the Project

described in this RFQ. Projects referenced in resumes shall, at minimum, include the following information: client name, client address, client contact information, description of work, the year the project was commenced and completed, and the total value of the project in terms of the entire cost.

Failure to meet the stipulated experience requirement and submit proof of one completed or ongoing project, including resume, shall result in a non-responsive determination for the Proposal.

#### J. Qualifications and Experience of the CADD Technician

Proposer shall complete and submit Form RFQ-QSC for this section of its Proposal for the CADD Technician Proposer shall identify the CADD Technician's years of experience in the required professional services. Licenses and any other pertinent information shall be submitted which demonstrates satisfaction of all the CADD Technician requirements identified in Section 3.5, "Minimum Qualification and Experience Requirements."

Additionally, a detailed resume is required to be submitted for the CADD Technician that reflects the CADD Technician's education, qualifications, and experience within the last five years on currently ongoing or completed projects similar in nature to the Project described in this RFQ. Projects referenced in resumes shall, at minimum, include the following information: client name, client address, client contact information, description of work, the year the project was commenced and completed, and the total value of the project in terms of the entire cost.

Failure to meet the stipulated experience requirement and submit proof of one completed or ongoing project, including resume, shall result in a non-responsive determination for the Proposal.

#### K. Qualifications and Experience of the Cost Estimator

Proposer shall complete and submit Form RFQ-QSC for this section of its Proposal for the Cost Estimator. Proposer shall identify the Cost Estimator's years of experience in the required professional services. Licenses and any other pertinent information shall be submitted which demonstrates satisfaction of all the Cost Estimator requirements identified in Section 3.5, "Minimum Qualification and Experience Requirements."

Additionally, a detailed resume is required to be submitted for the Surveyor that reflects the Surveyor's education, qualifications, and experience within the last five years on currently ongoing or completed projects similar in nature to the Project described in this RFQ. Projects referenced in resumes shall, at minimum, include the following information: client name, client address, client contact information, description of work, the year the project was commenced and completed, and the total value of the project in terms of the entire cost.

Failure to meet the stipulated experience requirement and submit proof of one completed or ongoing project, including resume, shall result in a non-responsive determination for the Proposal.

#### L. List of Sub-Consultants/Sub-Contractors

Proposer shall complete and submit Form RFQ-QSC for this section of its Proposal, listing all Sub-Consultant/Sub-Contractor firms. Proposer shall base the Proposal on the

anticipated levels of staffing required to deliver the services identified in Section 2.3, Scope of Services. Proposer shall list all proposed Sub-Consultants/Sub-Contractors to be used, regardless of racial or gender grouping, to include names, addresses, phone numbers, type of work (service or commodity) and SBE certification (if applicable).

It is anticipated that the Agreement will be funded in whole or in part by federal financial assistance subject to 2 C.F.R. Part 200 (e.g., FEMA disaster assistance); therefore, with respect to the solicitation of Sub-Consultants/Sub-Contractors, the Proposer must take all necessary affirmative steps to assure that minority businesses, women's business enterprises, and labor surplus area firms are used when possible. Affirmative steps must include:

- 1. Placing qualified small and minority businesses and women's business enterprises on solicitation lists;
- 2. Assuring that small and minority businesses, and women's business enterprises are solicited whenever they are potential sources;
- 3. Dividing total requirements, when economically feasible, into smaller tasks or quantities to permit maximum participation by small and minority businesses, and women's business enterprises;
- 4. Establishing delivery schedules, where the requirement permits, which encourage participation by small and minority businesses, and women's business enterprises; and
- 5. Using the services and assistance, as appropriate, of such organizations as the Small Business Administration and the Minority Business Development Agency of the Department of Commerce.
- 6. A. Qualifications of sub-consultants/sub-contractors
  - B. Work performance examples with references
  - C. Prior history with proposer

#### M. Team Organizational Chart

An organizational chart of the Proposer's Team shall be provided which identifies and indicates the hierarchical relationships for all Team Members.

#### **4.1.2** Design Philosophy and Technical Capabilities Statement:

#### A. Design Philosophy and Process

Proposer shall complete and submit Form RFQ-DPP for this section of its Proposal Proposer shall include a brief explanation of its design philosophy, methodology, and process as it relates to this RFQ. This should include an understanding of the Scope of Services; clearly defined issues commonly encountered and methodology for resolution of these project issues; value engineering; and the process and approach to meeting the requirements of the Scope of Services.

#### B. Technical Capabilities and Approach

Proposer shall complete and submit Form RFQ-TCM for this section of its Proposal to provide a brief comprehensive explanation of the firm's technical capabilities and approach to architectural and engineering designincluding the following:

- Manpower planning, including scheduling and allocation of resources; Ensuring timely completion of projects/phases;
- Quality control and assurance procedures, including timely reporting, and reviewing pay

applications and change orders;

- Capacity to provide on-call services in a timely manner;
- Computer aided design and drafting capabilities;
- Quality control and assurance, including coordination between design disciplines, compliance with program requirements professional/industry standards, and conformance with all applicable code requirements; and,
- Prior experience with governmental agencies.

### **4.1.3 RFQ Proposal Forms:**

Additionally, the following Forms and documentation are required, as applicable:

- A. RFQ Proposal Forms (Section 6.0) Proposer shall sign and submit each applicable RFQ Proposal Form found in Section 6.0
- B. Letter of Agreement(s) (LOA) Form RFQ-LOA
- C. Occupational License Tax
- D. FDOT Notice of Qualifications (if applicable)

#### 4.2 PROPOSAL SUBMISSION FORMAT

Proposers shall prepare and submit the Proposal in the format below. Failure to comply with this format may result in the Proposal being deemed non-responsive.

#### **Table of Contents**

#### Section A

- 1. Table of Contents
- 2. RFQ-PCL Proposal Cover Letter
- 3. RFQ-PN Proposal Narrative
- 4. RFQ-QPC Qualifications of the Proposer/Prime Consultant
- 5. RFQ-EPC Experience of the Proposer/Prime Consultant
- 6. RFQ-QKP Qualifications of the Lead Architect/Engineer
- 7. RFQ-ELAE Experience of the Lead Architect/Engineer plus Resume
- 8. RFQ-CEE Qualifications and Experience of the Civil Engineers, Structural Engineers, and MEP Engineers and Resumes
- 9. RFQ-ESC Experience of the Sub-Consultant/Sub-Contractor
- 10. RFQ-QCT Qualifications and Experience of the CADD Technician and Resume
- 11. RFQ-ECE Qualifications and Experience of the Cost Estimator and Resume
- 12. RFQ-EPM Qualifications and Experience of the Project Manager
- 13. RFQ-C-1 List of Sub-Consultant(s)/Sub-Contractor(s)
- 14. Team Organizational Chart

#### Section B

- 1. RFQ-DPP Design Philosophy and Process
- 2. RFQ-TCM Technical Capabilities and Approach

#### Section C

- 1. RFQ Proposal Forms (Section 6.0)
- 2. Letter of Agreement(s) Form RFQ-LOA
- 3. Business Tax Receipt(s)/Occupational License
- 4. FDOT Notice of Qualifications (if applicable)

#### 4.3 PROPOSAL SUBMISSION DATE AND LOCATION

Three unbound, tabbed original hardcopy and one copy in digital format (preferably on a USB

drive) in .pdf file format of your complete Proposal for this RFQ shall be delivered in accordance with the following:

Proposal Submission Due Date: 2:00 PM CDT on July 21, 2023

Proposal Delivery Location: 910 Harrison Avenue Panama City, FL 32401
Proposals must be clearly marked on the outside of the package referencing the following documentation: CARE Main Campus Building

Proposals received at any other location than the aforementioned, or after the Proposal Submission Due Date and time, shall be deemed non-responsive, and shall not be considered.

Proposals must be signed by an official authorized to bind the Proposer to the provisions given in the RFQ and their Proposal. Proposals are to remain valid for at least 180 days. Upon award of an Agreement, the contents of the Successful Proposer's Proposal shall be incorporated within and included as part of the Agreement. Additional information on submission requirements can be found in Section 4.1, Submission Requirements.

#### 4.4 SUBMITTAL GUIDELINES

#### 4.4.1 General

Only one (1) Proposal from an individual, firm, partnership, corporation, or joint venture will be considered in response to this RFQ. Subconsultants and Subcontractors may be included in more than one Proposal submitted by more than one Proposer. A firm, partnership, corporation, or joint venture that submits a Proposal shall not be a Subconsultant on another Proposal submitted under this RFQ.

Proposer must clearly identify any Subconsultants proposed to be used and provide for the Subconsultant the same information required of the Proposer. CARE retains the right to acceptor reject any proposed Subconsultants.

#### **4.4.2 Selection Process Timetable**

Steps	Expected Date
Issue Advertisement	June 21, 2023
Voluntary Pre-Bid Meeting	July 7, 2023
Questions Due per RFQ Section 1.5	July 14, 2023
Deadline for Issuing Addendum (if necessary)	July 17, 2023
Proposal Due Date	July 21, 2023
Due Diligence and Responsiveness/Responsibility Review	July 26, 2023
Evaluation Panel Review and Evaluation Panel Report	July 28, 2023

Recommendation to Executive Director	July 31, 2023	
Negotiations with Selected Consultant	August 4, 2023	
Award Memo Preparation and Review	August 8, 2023	

# **END OF SECTION**

#### **SECTION 5 EVALUATION/SELECTION PROCESS**

#### **5.1 EVALUATION PROCEDURES**

The procedure for Proposal evaluation and selection is as follows:

- 1. Request for Qualifications issued.
- 2. Receipt of Proposals.
- 3. Opening and listing of all Proposals received.
- 4. Preliminary review by appointed CARE staff for compliance with the submission requirements of the RFQ, including verification that each Proposal includes all documents required.
- 5. Review by professional staff and/or an Evaluation Panel (the "Panel") certifying that the Proposer is qualified to render the required services according to State regulations.
- 6. The Panel, appointed by the CARE Executive Director, will meet to evaluate each responsive Proposal in accordance with the requirements of this RFQ. An appointed CARE staff will compile preliminary scores for each responsive Proposal, whereby the Panel will establish a shortlist including a minimum of three firms deemed the most highly qualified to perform the required services, unless fewer than three Proposals are received.
- 7. The Panel may hold oral presentations and interview sessions with the shortlisted firms, to include a visual component, ranging from a collage or sketch to a high- resolution rendering, to convey the shortlisted firms' vision for the Project. Subsequent any oral presentations, the Panel will reevaluate the Proposals, in conjunction with the oral presentations.
- 8. The Panel will forward its recommendation to the CARE Executive Director, listing the Proposers in rank order.
- 9. After reviewing the Panel's recommendation, the CARE Executive Director will;
  - a. Approve the recommendation of the Panel and enter into negotiations with the top ranked Proposer or request that the Panel provide additional information as to the ranking of the Proposals; or
  - b. Reject the Panel's recommendation and instruct the Panel to re-evaluate and make further recommendations; or
  - c. Reject all Proposals;
- 10. Upon successful negotiation, the CARE Executive Director will forward both a recommendation and negotiated Agreement to the CARE Board of Directors for approval and award. All Cost-plus- percentage-of-costs contracts are prohibited and will not be awarded.

Time and materials type contracts will only be awarded pursuant to the terms and provision of 2 C.F.R. Section 200.318(j). Where CARE is not able to successfully negotiate an Agreement with the top ranked Proposer, the CARE Executive Director will recommend to the CARE Board of Directors that such negotiations be terminated, and enter into negotiations with the next ranked Proposer(s) until an Agreement is negotiated or all Proposals are rejected.

- 11. After reviewing the CARE Executive Director's recommendation, the CARE Board of Directors may:
  - a. Approve the recommendation and authorize award of the Agreement. Upon approval of the recommendation, an award memorandum will be included on the CARE's website

- and social media, of which written notice shall be provided to all Proposers;
- b. Reject the recommendation to award the Agreement; or
- c. Reject all Proposals and direct the CARE Executive Director to re-open negotiations or to solicit new Proposals.

### **5.2 EVALUATION CRITERIA**

Proposals will be evaluated by considering the following:

Technical Criteria	
Proposer's Qualifications and Experience	25
Proposer's Lead Architect/Engineer Qualifications and Experience	25
Proposer's Team Qualifications and Experience	20
Design Philosophy and Process	15
Technical Capabilities and Approach/Capacity	15
	100

## **END OF SECTION**

#### SECTION 6 RFQ PROPOSAL FORMS

#### 6.1 RFQ INFORMATION AND ACKNOWLEDGEMENT FORM

The Proposer hereby acknowledges and affirms to the contents of this RFQ, its response there to, including without limitation, all Addenda have been read, understood, and agreed to by assigning and completing the spaces provided below:

# **6.1.1** RFQ Addenda Acknowledgement

Addendum No. 1, Dated
Addendum No. 2, Dated
Addendum No. 3, Dated
Addendum No. 4, Dated
Addendum No. 5, Dated

#### 6.1.2 RFQ Determination of Responsiveness Acknowledgement

The Proposer hereby acknowledges and understands that CARE will review each Proposal to determine responsiveness in accordance with the minimum and submission requirements of this RFQ, as identified in Section 3.5, Minimum Qualifications and Experience Requirements and Section 4.1, Submission Requirements. PROPOSALS SUBMITTED WITH IRREGULARITIES, DEFICIENCIES, AND/OR TECHNICALITIES THAT DEVIATE FROM THE MINIMUM QUALIFICATIONS AND SUBMISSION REQUIREMENTS OF THIS RFQ SHALL RESULT IN A NON-RESPONSIVE DETERMINATION. CARE will not consider the curing of any Proposals that fail to meet the minimum qualifications and submission requirements of this RFQ. Proposer understands that non-responsive Proposals will not be evaluated and, therefore, will be eliminated from the Evaluation/Selection Process. The following list describes most but not all Proposal irregularities, deficiencies, and technicalities that shall result in a non-responsive determination:

- A. Lack of any required documentation/information/form requested in Section 4.1.1 including, but not limited to:
  - 1. Proposal Letter
  - 2. Narrative
  - 3. Qualifications and Experience of Proposer
  - 4. Qualifications and Experience of any of the Proposer's Team Members
  - 5. Team Organizational Chart
- B. Lack of any required documentation/information/form requested in Section 4.1.2 including, but not limited to:
  - 1. Design Philosophy and Process
  - 2. Technical Capabilities and Methodology Approach
- C. Lack of any required documentation/information/form requested in Section 4.1.3 including, but not limited to:
  - 1. RFQ Proposal Forms (Section 6.0)
  - 2. Occupational Licenses tax receipt

- 3. Copies of CARE of Panama City SBE Certification for Proposer or Proposer's team members (if applicable)
- 4. FDOT Notice of Qualifications (if applicable)
- D. Lack of any other documentation/information/form requested in theRFQ document.

Missing forms, unsigned forms, or forms signed by any individual, other than either the Proposer, Proposer's team members, and/or individuals personally attesting to the portrayed project experience will not be cured and shall cause a Proposal to be deemed non-responsive. CARE, at its sole discretion, reserves the right to waive minor deviations/irregularities not listed above. Such minor deviations may be cured by the Proposer, at the sole discretion of CARE. Material deviations/irregularities cannot be waived by CARE or cured by the Proposer.

6.1.3	CERTIFICATE (	OF AUTHORITY (IF CORPORATION)
STATE O	)F	) )SS:
COUNTY	OF	)
		eting of the Board of Directors of the
a corporation e	existing under the	e laws of the State of, held on,
20, the follo	owing resolution	was duly passed and adopted:
"RESOLVED,	that,	, as President of the Corporation, be and is hereby
authorized to e	execute the Prop	osal dated,, 20_, to CARE and this Corporationand that
their execution	thereof, attested	d by the Secretary of the Corporation, and with the Corporate Seal
affixed, shall b	e the official act	and deed of this Corporation."
I further certify	that said resolut	ion is now in full force and effect.
IN WITNESS corporation this		nave here unto set my hand and affixed the official seal of the
, day of		, 20
Secretary:		
(SEAL)		

# 6.1.4 CERTIFICATE OF AUTHORITY (IF PARTNERSHIP)

STATE OF)
) SS:
COUNTY OF)
HEREBY CERTIFY that a meeting of the Partners of the
rganized and existing under the laws of the State of, held on
, 20, the following resolution was duly passed and adopted:
RESOLVED, that,, asof the Partnership, be and is hereby
uthorizedto execute the Proposal dated,20, to CARE of Panama City and this
Partnershipand that their execution thereof, attested by the shall be the official act and deed of
nis Partnership."
further certify that said resolution is now in full force and effect.
N WITNESS WHEREOF, I have hereunto set my hand thisday of, 20
Secretary:
(SEAL)

## 6.1.5 CERTIFICATE OF AUTHORITY (IF LIMITED LIABILITY CORPORATION)

STATE OF)			
)			
SS:COUNTY OF)			
I HEREBY CERTIFY that a mee	eting of the Principals of	the	
organized and existing under th			
following resolutionwas duly pas	ssed and adopted:		
"RESOLVED, that,	as	of the Limited L	iability Corporation
be and is hereby authorized to	execute the Proposal dat	ed,20, t	o CARE and that
their execution thereof shall be	the official act and deed	of this Limited Liabili	ty Corporation."
I further certify that said resoluti	on is now in full force an	d effect.	
IN WITNESS WHEREOF, I hav	e hereunto set my hand	this_day of	, 20
Secretary:			
(SEAL)			

### 6.1.6 CERTIFICATE OF AUTHORITY (IF INDIVIDUAL)

STATE OF)	
) SS:	
COUNTY OF)	
I HEREBY CERTIFY that as an indiv	vidual, I
(Name of Individual)	
and as a d/b/a (doing busine	ss as)
(If applicable)	
exist under the laws of the State of F	-lorida.
"RESOLVED, that, as an individual a	and/or d/b/a (if applicable), be and is hereby authorized to
execute the Proposal dated,	, 20, to CARE as anindividual and/o
d/b/a (if applicable) and that my exec	cution thereof, attested by a Notary Public
of the State, shall be the official act a	and deed of me as an individual d/b/a (doing business as)
(If applicable)	
I further certify that said resolution is	now in full force and effect.
IN WITNESS WHEREOF, I have he	reunto set my hand and affixed the official seal of Notary
Public this, day of	, 20
Physical Presence	NOTARY PUBLIC:
Remote Online	Commission No.:
Personally known	
Produced Identification	
Type of Identification Produced	
(SEAL)	

#### 6.2 LOCAL DEBARMENT AND SUSPENSION

#### 6.2.1 Authority and requirement to debar and suspend:

After reasonable notice to an actual or prospective contractual party, and after reasonable opportunity to such party to be heard, the Executive Director, after consultation with the Board of Directors and the CARE Attorney, shall have the authority to debar a contractual party for the causes listed below from considerationfor award of CARE contracts. The debarment shall be for a period of not fewer than three years. The Executive Director shall also have the authority to suspend a Contractor from consideration for award of CARE contracts if there is probable cause for debarment. Pending the debarment determination, the authority to debar and suspend Contractors shall be exercised in accordance with regulations, which shall be issued by the Executive Director after review by the CARE Attorney, and approval by the Board of Directors.

#### 6.2.2 Causes for debarment or suspension include the following:

- A. Conviction for commission of a criminal offense incident to obtaining or attempting to obtain a publicor private contract or subcontract, or incident to the performance of such contract or subcontract.
- B. Conviction under state or federal statutes of embezzlement, theft, forgery, bribery, falsification, or destruction of records, receiving stolen property, or any other offense indicating a lack of businessintegrity or business honesty.
- C. Conviction under state or federal antitrust statutes arising out of the submission of bids or Proposals.
- D. Violation of contract provisions, which is regarded by CARE to be indicative of non-responsibility. Such violation may include failure without good cause to perform in accordance with the terms and conditions of a contract or to perform within the time limits provided in a contract, provided that failure to perform caused by acts beyond the control of a party shall notbe considered a basis for debarment or suspension.
- E. Debarment or suspension of the contractual party by any federal, state, or other governmental entity.
- F. False certification pursuant to paragraph 6.2.3 below.
- G. Any other cause judged by the CARE Executive Director to be so serious and compelling as to affect the responsibility of the contractual party performing CARE contracts.

#### 6.2.3 Certification:

All contracts for goods and services, sales, and leases by CARE shall contain a certification that neither the contractual party nor any of its principal owners or personnel has been convicted of any of the violations set forth above, or, debarred or suspended, as set forth in paragraph 6.2.2(E). The undersigned hereby certifies that neither the contractual party nor any of its principal owners or personnel has been convicted of any of the violations set forth above or debarred or suspended as set forth in paragraph 6.2.2(E).

Company Name: _	
Individual Name: _	
Signature:	
Date:	

#### 6.3 FEDERAL DEBARMENT AND SUSPENSION

# CERTIFICATION REGARDING DEBARMENT, SUSPENSION AND OTHER RESPONSIBILITY MATTERS

#### INSTRUCTIONS FOR CERTIFICATION

- 1. By signing and submitting this proposal, the CONTRACTOR (referred to herein as the "prospective lower tier participant") is providing the certification set out below.
- 2. The certification in this clause is a material representation of fact upon which reliance was placed when this transaction was entered into. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal Government the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.
- The prospective lower tier participant shall provide immediate written notice to the person
  to which this proposal is submitted if at any time the prospective lower tier participant
  learns that its certification was erroneous when submitted or had become erroneous by
  reason of changed circumstances.
- 4. The terms covered transaction, debarred, suspended, ineligible, lower tier covered transaction, participant, person, primary covered transaction, principal, proposal, and voluntarily excluded, as used in this clause, have the meaning set out in the Definitions and Coverage sections of rules implementing Executive Order 12549. You may contact the person to which this proposal is submitted for assistance in obtaining a copy of those regulations.
- 5. The prospective lower tier participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which this transaction originated.
- 6. The prospective lower tier participant further agrees by submitting this proposal that it will include this clause titled "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion-Lower Tier Covered Transaction," without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions.
- 7. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, ineligible, or voluntarily excluded from covered transactions, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its principals. Each participant may, but is not required to, check the List of Parties Excluded from Federal Procurement and Nonprocurement Programs.
- 8. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The

- knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
- 9. Except for transactions authorized under paragraph 5 of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, inaddition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.

### <u>CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AN</u> VOLUNTARY EXCLUSION—LOWER TIER COVERED TRANSACTIONS

- The prospective lower tier participant certifies, by submission of this proposal, that neither
  it nor its principals is presently debarred, suspended, proposed for debarment, declared
  ineligible, or voluntarily excluded from participation in this transaction by any Federal
  department or agency.
- 2. Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

CONTRACTOR Company Name	RFQ Number	
Name	<u> </u>	
Title		
Signature		

#### **AFFIDAVIT**

"The undersigned swear or affirm that the foregoing statements are correct and include all material information necessary to identify and explain the terms and operation of our joint venture and the intended participation by each joint venture(r) in the undertaking. Further, the undersigned covenant and agree to provide to CARE current, complete, and accurate information regarding actual joint venture work and the payment therefore and any proposed changes in any of the joint venture(r) relevant to the joint venture, by authorized representatives of CARE Any material misrepresentation will be grounds for terminating any contract which may be awarded and for initiating action under Federal or State laws concerning false statements."

Name of Firm:	Name of Firm:
Signature:	Signature:
Name:	Name:
Title:	Title:
Date:	Date:

### 6.4 CERTIFICATION REGARDING LOBBYING FOR CONTRACTS, GRANTS, LOANS, AND COOPERATIVE AGREEMENTS

The undersigned certifies, to the best of his or her knowledge and belief, that:

- 1. No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- 2. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by 31, U.S.C. § 1352 (as amended by the Lobbying Disclosure Act of 1995). Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

CONTRACTOR certifies or affirms the truthfulness and accuracy of each statement of its certification and disclosure, if any. In addition, CONTRACTOR understands and agrees that the provisions of 31 U.S.C. § 3801 et seq., apply to this certification and disclosure, if any.

CONTRACTOR Name		
Signature of Contractor's Authorized Official		
Name and Title of Contractor's Authorized Official	Date	



### CARE Proposal Cover Letter - RFQ

RFQ No.:	
RFQ Title:	
Name of Proposer:	
Address:	
FEIN #:	Florida Corporation No.:
Proposer's Point of Contact:	
Position/Title:	
Telephone No.:	E-mail:
Certification of Compliance with	Minimum Qualification Requirement(s)
9	at neither the contractual party nor any of its principal owners of any of the violations or debarred or suspended.
this submission is made without corporation, firm, or person submitti or service, and is in all respects fai	ntained in this submission is true; and we (I) further certify that prior understanding, agreement, or connection with anying a submission for the same materials, supplies, equipment ir and without collusion or fraud. We (I) agree to abide by altion and certify that I am authorized to sign this submission following and sign your name:
Proposer's Authorized Represen	tative:
Name:	Position/Title:
Signature:	Date:



### CARE Proposal Narrative Form - RFQ-PN

			<u> </u>
FQ No.:			
<b>4</b>			
FQ Title:			
•			
oposer:	_		
41		4	4!

In the space provided below, respond to the requirements for the Proposal Narrative:



### CARE Proposal Narrative Form - RFQ-PN

Please utilize the space below, as necessary.



# CARE Qualifications of Prime Consultant/Lead Architect/Urban Planner - RFQ-QPC

#### Instructions

This form is to be completed and submitted in accordance with the requirements of the RFQ to which your firm is responding. Do not leave any blanks or fail to provide any information or details that are required. Failure to submit this form or the use of any other form will result in the rejection of a proposal as nonresponsive. The failure to provide the information or details required by the form may result in the rejection of a Response a non-responsive.

provide the information	or details required by the form may res	ult in the rejection of a Res	ponse a non-responsive.
RFQ No.:	RFQ Title:		
Name of Prime Consul	tant:	_	
Primary Types of Serv Offices, etc.)	<b>ices</b> (Residential, Residential High-Ris	e, Mixed-Use, Offices, Parl	k Facilities,Government
Type of Firm: Co	rporation	Sole Proprietor	] Joint Venture ☐ Othe
<b>Certified Small or Mind</b>	ority Owned Business: Yes 🗌 No 🗌	Issued by (name):	
Type of Ownership Cert	ification(s):		
Is this the Proposer's Of	ffice its main office? Yes ☐ No☐ If	No, please provide your m	ain office location:
Will the Prime Consult	ant rely on any other branch or subs	sidiary office to perform t	he work? Yes No
If "Yes," indicate location	n of offices:		
Number of years in bu change in the past five result of a sale of the fire	siness under current name: e (5) years, provide prior name & nu m):	If the Prime Consultanumber of years in busines	nt has undergone a namess under this name (not a
Type and number of p	rojects completed in the past 5 years	<b>3</b> :	
Design/Bid/Build:	Design/Build:	CM-at-Risk:	N/A
Private Sector:	Federal Government:	State/County/M	lunicipal:
CARE:	Name of Projects:		
Residential/Residential	High-Rise:Office:	Mixed-Use:	Retail:
LEED/Green Globe Cer	tified:Other (specify):		



### CARE Qualifications of Prime Consultant/Lead Architect/Urban Planner - RFQ-QPC

List below the names of owners, officers, principals, and the principal-in-charge-of the Proposer's firm together with the title and percentage of ownership (add additional pages as necessary):

Name	Title	% Ownership
		<del>"</del>
gning below Proposer certifies that at. Proposer further certifies that it i	the information contained in Forms aware that if CARE determines t	

correct. Proposer further certifies that it is aw	vare that if CARE determines that any of the in
incorrect or false CARE may at its sole discretion	•
Signature of Authorized Officer	 Date
Printed Name	 Title



#### **CARE**

### Experience of the Prime Consultant/Lead Architect/Urban Planner Reference Form - RFQ-EPC

#### **INSTRUCTIONS**

Proposers shall complete the following information for completed projects where the Proposer believes the project is of equal or greater scope, size, and complexity that best represent its ability to complete the "Project." The reference provided below should be for one (1) project. Please provide no more than five (5) projects.

### FAILURE TO COMPLETE AND SUBMIT THIS FORM MAY RESULT IN THE RESPONSE BEING REJECTED AS NON-RESPONSIVE.

REFERENCE(S) APPLICABILITY TO EXPERIENCE REQUI	REMENTS (To be	Completed by Pri	me-Consultant)	
This project reference complies with the Experience Req	uirement(s) of thi	is referenced RF0	Q.	
☐ Yes ☐ No		☐ Not Applicab	le	
If yes, please indicate which of the Experience Requirement	ents are met with	this project refere	ence.	
REFERENCE PROJECT INFORMATION (To be Completed	by the Prime-Cor	nsultant)		
Reference Project Name/Address:				
Name(s) and Role(s) of Prime-Consultant Working on this	Reference Proje	ect:		
Reference Project Description:				
Scope of Services Provided:				
Compensation for Services: \$ Project S	art Date:	Comp	letion Date:	
Project Construction Cost: \$ Constructi	on Start Date:	Cor	npletion Date:	
Prime-Consultant's Company Name:	Company	's Contact Name:		
Prime-Consultant's Title/Position:	Company's	s Contact Signatu	ıre:	
Company's Telephone No: Facsimile	No.:	E-mail:		
REFERENCE PROJECT INFORMATION (To be Completed	by Project Owner	r)		
Project Completed on Time and within Budget:	Yes	No P	roject Duration:	
If "No", was the <b>Prime-Consultant</b> at fault or did it contrib	oute to the delay(	s) of increased co	ost? 🗌 Yes 📗 No	
Quality of Services Provided: Above Expectation	ons 🔲 A	Average	☐ Below Expectations	
Did the Consultant provide Project Management Services	? 🔲 \	∕es  □ N	o Limited Scope	
Did the Consultant provide Construction Management Se	rvices?	∕es □ N	o Limited Scope	
Was the Consultant responsive to the Project Owner?		∕es  □ N	0	
Was the Consultant timely in its reviews and submittals?		∕es □ N	0	
Reference Company Name: Reference Contact Name:				
Reference Telephone No: Facsimile		ontact Signature: Emai		



# CARE Qualifications of Team's Key Personnel - RFQ-QKP

#### **Key Personnel**

Proposer should only include personnel who will play a key role in the project. Do not include support personnel for positions such as CADD Technicians, Intern or Associate level staff, and other similar support personnel. As stipulated in the RFQ, a resume is to be included for each of the Key Personnel.

RFQ No.:	-	
RFQ Title:		_
Name of Proposer:		

Name	Role	Name of Firm	License No.	Years of Experience	Years w/ Firm	LEED C	ertified
						□ Yes	□ No
						□ Yes	□ No
						□ Yes	□ No
						□ Yes	□ No
						□ Yes	□ No
						□ Yes	□ No
						□ Yes	□ No



# CARE Experience of the Lead Architect/Engineer Reference Form – RFQ-ELAE

#### **INSTRUCTIONS**

Proposers shall complete the following information for completed projects where the Proposer believes the project is of equal or greater scope, size, and complexity that best represent its ability to complete the "Project." The reference provided below should be for one (1) project. Please provide no more than three (3) projects.

### FAILURE TO COMPLETE AND SUBMIT THIS FORM MAY RESULT IN THE RESPONSE BEING REJECTED AS NON-RESPONSIVE.

### REFERENCE(S) APPLICABILITY TO EXPERIENCE REQUIREMENTS (To be Completed by Lead A&E) This project reference complies with the Experience Requirement(s) of this referenced RFQ. ☐ Yes □ No Not Applicable If yes, please indicate which of the Experience Requirements are met with this project reference. REFERENCE PROJECT INFORMATION (To be Completed by the Lead A&E) Reference Project Name/Address: Name(s) and Role(s) of Lead A&E Working on this Reference Project: Reference Project Description: Scope of Services Provided: Compensation for Services: \$\_\_\_\_\_ Project Start Date: \_\_\_\_\_ Completion Date: \_\_\_\_\_ Project Construction Cost: \$ \_\_\_\_\_ Construction Start Date: \_\_\_\_\_ Completion Date: \_\_\_\_\_ Lead A&E's Company Name: \_\_\_\_\_ Company's Contact Name: \_\_\_\_\_ Lead A&E's Title/Position: \_\_\_\_\_ Company's Contact Signature: \_\_\_\_\_ Company Telephone No: \_\_\_\_\_\_ Facsimile No. \_\_\_\_\_ E-mail: \_\_\_\_\_ REFERENCE PROJECT INFORMATION (To be Completed by Project Owner) Project Completed on Time and within Budget: ☐ Yes □ No Project Duration: If "No", was the **Lead A&E** at fault or did it contribute to the delay(s) of increased cost? □ No Quality of Services Provided: ☐ Above Expectations ☐ Average Below Expectations Did the Lead A&E provide Project Management Services? ☐ Yes □ No ☐ Limited Scope ☐ Limited Scope Did the Lead A&E provide Construction Management Services? Yes No Was the Lead A&E responsive to the Project Owner? ☐ Yes Was the Lead A&E timely in its reviews and submittals? ☐ Yes □ No Reference Contact Name: \_\_\_\_\_ Reference Company Name: Reference Title/Position: Reference Contact Signature: Reference Telephone No.: Facsimile No.: Email:



# CARE Experience of the Civil/Environmental Engineer Reference Form - RFQ-CEE

#### **INSTRUCTIONS**

Proposers shall complete the following information for completed projects where the Proposer believes the project is of equal or greater scope, size, and complexity that best represent its ability to complete the "Project." The reference provided below should be for one (1) project. Please provide no more than three (3) projects.

### FAILURE TO COMPLETE AND SUBMIT THIS FORM MAY RESULT IN THE RESPONSE BEING REJECTED AS NON-RESPONSIVE.

REFERENCE(S) APPLICABILITY 1	O EXPERIENCE RI	EQUIREMENT	S (To be	Completed	by Engineer)	
This project reference complies with t	he Experience Requ	irement(s) of t	his referen	ced RFQ.		
Yes	☐ No		☐ Not A	Applicable		
If yes, please indicate which of the Experience Requirements are met with this project reference.						
REFERENCE PROJECT INFORMA	TION (To be Comp	eted by the E	ngineer)			
Reference Project Name/Address:						
Name(s) and Role(s) of Engineer Pers	sonnel Working on th	is Reference l	Project:			
Reference Project Description:						
Scope of Services Provided:						
Compensation for Services: \$						
Project Construction Cost: \$	Constructio	n Start Date: _		Comple	etion Date:	
Engineer's Company Name:		Company'	s Contact I	Name:		
Engineer's Title/Position:		Company's	Contact S	signature:		
Company Telephone No:	Facsimile	No		_ E-mail:		
REFERENCE PROJECT INFORMA	TION (To be Compl	leted by Proje	ct Owner)			
Project Completed on Time and within	Budget: Y	es 🗌	No	Proje	ct Duration:	
If "No", was the <b>Engineer</b> at fault or di	d it contribute to the	delay(s) of inc	reased cos	st? [	Yes	] No
Quality of Services Provided:	Above Expectatio	ns 🔲	Average	[	Below Expecta	itions
Did the Engineer provide Project Mana	agement Services?		Yes	☐ No	Limited	d Scope
Did the Engineer provide Construction	Management Servi	ces?	Yes	☐ No	Limited	d Scope
Was the Engineer responsive to the P	roject Owner?		Yes	☐ No		
Was the Engineer timely in its reviews	and submittals?		Yes	☐ No		
Reference Company Name:						
Reference Title/Position: Reference Telephone No.:	Facsimile		Contact Si	gnature: Email:		



### CARE

Experience of the Sub-Consultant/Sub-Contractor Reference Form – RFQ-ESC

#### **INSTRUCTIONS**

Proposers shall complete the following information for completed projects where the Proposer believes the project is of equal or greater scope, size, and complexity that best represent its ability to complete the "Project." The reference provided below should be for one (1) project. Please provide no more than three (3) projects.

### FAILURE TO COMPLETE AND SUBMIT THIS FORM MAY RESULT IN THE RESPONSE BEING REJECTED AS NON-RESPONSIVE.

REFERENCE(S) APPLICABILITY TO EX	PERIENCE REQUIREMENTS	(To be Complet	ed by Sub-Cons	ultant)
This project reference complies with the	e Experience Requirement(	s) of this refere	nced RFQ.	
☐ Yes	☐ No	☐ Not	Applicable	
If yes, please indicate which of the Expe	erience Requirements are n	net with this pro	ect reference.	
REFERENCE PROJECT INFORMATION	(To be Completed by the Su	b-Consultant)		
Reference Project Name/Address:				
Name(s) and Role(s) of Sub-Consultant	t Working on this Reference	Project:		
				<del></del>
Reference Project Description:				
Scope of Services Provided:				· · · · · · · · · · · · · · · · · · ·
Compensation for Services: \$	Project Start Date:		Completion [	Date:
Project Construction Cost: \$	Construction Start [	)ate:	Completio	n Date:
Sub-Consultant's Company Name:	Co	mpany's Contac	ct Name:	
Sub-Consultant's Title/Position:	Com	oany's Contact	Signature:	
Company's Telephone No:	Facsimile No.:		_ E-mail:	
REFERENCE PROJECT INFORMATION	(To be Completed by Project	t Owner)		
Project Completed on Time and within E	Budget: Yes	☐ No	Project [	Ouration:
If "No", was the <b>Sub-Consultant</b> at faul	t or did it contribute to the c	elay(s) of increa	ased cost?	Yes
Quality of Services Provided:	Above Expectations	☐ Average		Below Expectations
Did the Sub-Consultant provide Project	Management Services?	☐ Yes	☐ No	☐ Limited Scope
Did the Sub-Consultant provide Constru	uction Management Service	s? Yes	☐ No	☐ Limited Scope
Was the Sub-Consultant responsive to	the Project Owner?	Yes	☐ No	
Was the Sub-Consultant timely in its rev	views and submittals?	Yes	☐ No	
Reference Company Name:				
Reference Telephone No :	Refer	ence Contact S	ignature:	



### CARE Qualifications of CADD Technician and Resume RFQ-QCT

#### **Instructions**

This form is to be completed and submitted in accordance with the requirements of the RFQ to which your firm is responding. Do not leave any blanks or fail to provide any information or details that are required. Failure to submit this form or the use of any other form will result in the rejection of a proposal as non-responsive. The failure to provide the information or details required by the form may result in the rejection of a Response a non-responsive.

RFQ No.:	
RFQ Title:	
Name of Proposer:	

Name of CADD Technician(s)	Office Location	Scope of Work Licer		SBE/DBE/FDOT Certification	% of Work



### CARE Experience of the Cost Estimator Reference Form – RFQ-ECE

#### **INSTRUCTIONS**

Proposers shall complete the following information for completed projects where the Proposer believes the project is of equal or greater scope, size, and complexity that best represent its ability to complete the "Project." The reference provided below should be for one (1) project. Please provide no more than three (3) projects.

### FAILURE TO COMPLETE AND SUBMIT THIS FORM MAY RESULT IN THE RESPONSE BEING REJECTED AS NON-RESPONSIVE.

REFERENCE(S) APPLICABILITY TO EXPERIE	NCE REQUIREMENT	S (To be Complet	ed by Cost Estir	nator)
This project reference complies with the Expe	erience Requiremen	t(s) of this refere	nced RFQ.	
Yes	☐ No	☐ Not	Applicable	
If yes, please indicate which of the Experience	e Requirements are	met with this pro	ect reference.	
REFERENCE PROJECT INFORMATION (To be	Completed by the C	ost Estimator)		
Reference Project Name/Address:				
Name(s) and Role(s) of Cost Estimator W	orking on this Refe	erence Project:		
Reference Project Description:				
Scope of Services Provided:				
Compensation for Services: \$	_ Project Start Date	:	Completion [	Date:
Project Construction Cost: \$	_ Construction Start	Date:	Completio	n Date:
Estimator's Company Name:	Con	npany's Contact	Name:	
Estimator's Title/Position:	Com	pany's Contact S	Signature:	
Company'sTelephone No:	E-r	mail:		
REFERENCE PROJECT INFORMATION (To be	Completed by Proje	ct Owner)		
Project Completed on Time and within Budge	:: Yes	☐ No	Project [	Ouration:
If "No", was the <b>Estimator</b> at fault or did it cor	tribute to the delay(	s) of increased c	ost?	Yes No
Quality of Services Provided: Abov	e Expectations	☐ Average		Below Expectations
Did the Specialist provide Project Managemen	nt Services?	Yes	☐ No	Limited Scope
Did the Specialist provide Construction Manag	gement Services?	☐ Yes	☐ No	Limited Scope
Was the Specialist responsive to the Project O	Owner?	Yes	☐ No	
Was the Specialist timely in its reviews and su	ıbmittals?	☐ Yes	☐ No	
Reference Company Name:	F			· · · · · · · · · · · · · · · · · · ·
Reference Title/Position: Reference Telephone No.:		erence Contact S		



# CARE Experience of the Project Manager Reference Form – RFQ-EPM

#### **INSTRUCTIONS**

Proposers shall complete the following information for completed projects where the Proposer believes the project is of equal or greater scope, size, and complexity that best represent its ability to complete the "Project." The reference provided below should be for one (1) project. Please provide no more than three (3) projects.

### FAILURE TO COMPLETE AND SUBMIT THIS FORM MAY RESULT IN THE RESPONSE BEING REJECTED AS NON-RESPONSIVE.

REFERENCE(S) APPLICABILITY TO EXPERIENCE REQUIRE	MENTS (To be Completed by Project Manager)
This project reference complies with the Experience Require	ement(s) of this referenced RFQ.
☐ Yes ☐ No	☐ Not Applicable
If yes, please indicate which of the Experience Requirements	s are met with this project reference.
REFERENCE PROJECT INFORMATION (To be Completed by	the Project Manager)
Reference Project Name/Address:	
Name(s) and Role(s) of Project Manager Working on this Re	ference Project:
Reference Project Description:	
Scope of Services Provided:	
Compensation for Services: \$ Project Start	
Project Construction Cost: \$ Construction	
	Company's Contact Name:
	Company's Contact Signature:
Company's Telephone No:	E-mail:
REFERENCE PROJECT INFORMATION (To be Completed by	Project Owner)
Project Completed on Time and within Budget: Yes	No Project Duration:
If "No", was the <b>Project Manager</b> at fault or did it contribute	to the delay(s) of increased cost?  Yes No
Quality of Services Provided: Above Expectations	Average Below Expectations
Did the PM provide Project Management Services?	☐ Yes ☐ No ☐ Limited Scope
Did the PM provide Construction Management Services?	☐ Yes ☐ No ☐ Limited Scope
Was the PM responsive to the Project Owner?	☐ Yes ☐ No
Was the PM timely in its reviews and submittals?	☐ Yes ☐ No
Reference Company Name:	Reference Contact Name:
Reference Telephone No : Facsimile No	Reference Contact Signature:



### **CARE**

### List of Sub-consultants/Sub-contractors - RFQ-C-1

#### **Instructions**

This form is to be completed and submitted in coordination with Form RFQ-QSC, listing all Subconsultants and Subcontractors to be used under this Agreement. This form is to be updated after Subconsultants and Subcontractors may be added or substituted. Please identify the type of license(s) each Firm holds and identify any Bay County Small Business Enterprise (SBE)/Disadvantaged Business Enterprise (DBE) or Florida Department of Transportation (FDOT) certifications. No other certifications are required to be identified. Failure to provide the information or details required by the form may result in the rejection of a Response a non-responsive.

RFQ No.:		
RFQ Title:		
Name of Prime-Consultant:		

Name of Firm	Address	Scope of Work	Professional License(s) Number	SBE/DBE/FDOT Certification Number	% of Work



## CARE Proposal Design Philosophy and Process / RFQ-DPP

RFQ No.:	_	
RFQ Title:		
Name of Proposer:		

In the space provided below, respond to the requirements for Proposal Philosophy and Process, as specified in the RFQ.



# CARE Proposer's Technical Capabilities and Methodology / RFQ-TCM

RFQ No.:		
RFQ Title:		
Name of Proposer:		

In the space provided below respond to the requirements for Technical Capabilities and Methodology, as specified in the RFQ.



# CARE Letter of Agreement - Small Business Enterprise (SBE) Program RFQ-LOA

THIS SECTION MUST BE COMPLETE:				
Nam	e of Prime Consu	ıltant/Proposer or	Design-Build Firm	
In response to CARE RFQ/RFP No. Business Enterprise - Architectural 8 stated percentage, if awarded the cand properly apprised of the projecte CARE. Further, by signing this Procurement Manual, as amended.	contract. The u ed work assigni	ndersigned furth ment(s) to be pe	ner certifies that the firm has erformed upon execution of	been contacted the contract with
Name of Certified SBE/AE Prime/Sub(SBE/AE meeting the goal)	SBE/AE Certification Number	SBE/AE Certification Expiration Date	Type of Work to be Performed (Technical Certification Categories)	Percentage Amount of AE fee
I certify that the representations of				
Proposer/Design-Build Firm's Signature  THIS SECTION MI	·	ŭ	's Name/Title (Print)  DESIGN-BUILD PROJECTS	Date
I certify that the representations of	contained in this	form are, to the	best of my knowledge, true an	d accurate.
Lead AE Firm's Signature	L	ead AE Firm's Na	me/Title (Print)	Date
THIS SECTION N	MUST BE COMPI	LETED BY THE S	BE/AE SUBCONSULTANT	
ACKNOW	VLEDGMENT B	Y THE PROPOS	SED SBE/AE FIRM	
The undersigned has reasonably und technical certifications necessary to normal industry practice, and the abili	provide such s	services, the ab	ility to provide such services	
	Name o	of the SBE/AE Firn	n	
SRE/AE Firm Principal's Signature	- ————————————————————————————————————	Firm Princinal's N	Name/Title (Print)	 Date